COMING SOON! LIVE WEBCAST: ALL ABOUT LONG TERM CARE

Attend this webinar on **September 10, 2015 AT 12:00 pm (CST)** to learn how to protect your family in the event of a long-term care need. Explore your options and discuss how to make policies affordable. [Click here to register for the webcast.]

WELCOME!

You're reading Moneyadvice@work – The Newsletter! This quarterly resource is designed to bring you industry insights, updates on upcoming education events, and an independent perspective from your Francis Investment Counsel advisors.

CATCH-UP ON CAPITAL MARKETS

We all know that investing can be a wild ride. It’s difficult to keep track of everything that’s going on in the marketplace. Here’s your chance to catch-up. [Click here to review quarterly market headlines.]

ACTIVE VS. PASSIVE INVESTING: WHICH IS RIGHT FOR YOU?

A vigorous debate rages on about which asset management strategy is best. [Click here to learn which approach is right for you.]

EARN THE “TRIPLE CROWN” OF TAX BREAKS

Are you ready to cover your medical costs in retirement? Consider preparing with the "triple crown" of savings programs, a health savings account. [Click here to learn how to get the most bang out of your healthcare-buck.]

IN CASE YOU MISSED IT…

We get it – we know you’re busy. That’s why we created the Monthly Minute. These short articles bring you practical money tips that you can read fast. Here’s your chance to re-cap the past quarter’s Monthly Minutes:

June
Money University Videos

The sessions from Money University 2015 are now available, and there’s something for everyone. [Click here to view the webcasts.]

May
Want Tax-Free Income in Retirement?

Saving with “pre-tax” or “post-tax” dollars – which is right for you? [Learn more about Roth and whether or not it may be a good fit for you.]

NOW AVAILABLE: HOW TO MAXIMIZE SOCIAL SECURITY BENEFITS

Looking for answers about Social Security? Learn the facts here! This recorded webcast details what benefits to expect and explains how to maximize them. [Click here to view the webcast.]

IT'S NOT TOO LATE TO LEARN MORE!

In case you missed the live events, we've got you covered. Recordings of the Money University sessions are available online for your viewing convenience. [Click here to learn about the topics that are important to you.]

THE FRANCIS INVESTMENT COUNSEL TEAM IS GROWING

We are pleased to announce the addition of two new members to our Education Team, as well as the promotion of one of our current members. [Meet our team.]

April

Identity Theft is on the Rise

Although there are several types of identity theft, they can all be devastating. [Click here to learn what steps to take if you become a victim.]

You work hard for your employer – and your employer is committed to you! That's why they sponsor Moneyadvice@work. This employee benefit ensures that you and your family receive the money help that you need, all from a conflict-free, "no sales" advisor – Francis Investment Counsel. They're here to help you with personalized money advice.

Want to work one-on-one with an advisor? [Click here to learn more and schedule a remote session.]

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